

M/s. A.B. JOG & COMPANY
CHARTERED ACCOUNTANTS
604-B, Manisha Apartments,
Church Road, Marol, Andheri (East),
Mumbai 400 059.
Tele:- 28209245-24313042
TeleFax:- 91-22-24313042

BOMBAY CYCLE & MOTOR AGENCY LTD.
REPORT ON LIMITED REVIEW

We have reviewed the accompanying statement of unaudited financial results and notes therein, which are integral part thereof, of **BOMBAY CYCLE & MOTOR AGENCY LIMITED** for the quarter and period of Nine Months ended 31ST DECEMBER 2014. This statement is the responsibility of the company's management and has been approved by the board of directors of the company. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to review Financial Statements issued by The Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatements. A review is limited primarily to inquiries of the company's personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above and read together with notes there on, **nothing has come to our notice that causes us to believe that: -**

- a) The accompanying statement of unaudited financial results prepared in accordance with accounting standard and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of clause 41 of the Listing Agreement including the manner in which it is to be disclosed or that
- b) It contains any material misstatements


For A. B. JOG & COMPANY
(I.C.A.I. MEMBER & COMPANY)
CHARTERED ACCOUNTANTS
(I.C.A.I. REG. NO. 104321 W)
Chartered Accountants

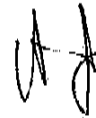
(A. B. JOG)
PROPRIETOR
MEMBERSHIP No. 010355
(A.B.JOG)
Chartered Accountant
Proprietor,
Membership No.010655



DATED: 13TH FEBRUARY 2015

BOMBAY CYCLE & MOTOR AGENCY LIMITED						
Regd Office: 534, Sardar Vallabhbhai Patel Road, Mumbai - 400 007. CIN : L74999MH1010PLC000567 Tel: 022-40287110, Fax: 022-23834527, e-mail: bcma@bcma.in, website: www.bcma.in						
PART I						(₹ In Lacs)
Statement of Unaudited Financial Results for the Quarter and Nine months ended December 31, 2014						
Particulars	Quarter ended 31-12-2014	Quarter ended 30-09-2014	Quarter ended 31-12-2013	Nine months ended 31-12-2014	Nine months ended 31-12-2013	Year ended 31-03-2014
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income from operations					
	(a) Net Sales / Income from Operations					
	186	163	192	601	490	647
	(b) Other Operating Income					
	-	-	-	-	-	-
	Total Income from operations					
	186	163	192	601	490	647
2	Expenses					
	(a) Purchases of stock-in-trade					
	22	20	25	60	61	76
	(b) Changes in inventories of stock-in-trade					
	-	-	-	1	1	3
	(c) Employee benefits expense					
	66	54	47	180	138	188
	(d) Depreciation and amortisation expense					
	4	3	5	11	13	16
	(e) Power and fuel					
	24	22	24	69	58	76
	(f) Other expenses					
	36	35	53	103	132	173
	Total expenses					
	142	134	164	404	403	537
3	Profit from Operations before Other income, finance costs and exceptional items (1-2)					
	44	29	38	97	87	110
4	Other Income					
	27	27	24	80	77	69
5	Profit from ordinary activities before finance costs and exceptional items(3±4)					
	71	56	62	177	164	199
6	Finance costs					
	-	1	-	1	1	1
7	Profit from ordinary activities after finance costs but before exceptional items(5±6)					
	71	55	62	176	163	198
8	Exceptional items incl. Prior Period Items					
	(1)	(2)	-	(7)	1	4
9	Profit from ordinary activities before tax(7±8)					
	70	53	62	169	164	202
10	Tax expense					
	21	16	20	51	50	62
11	Net Profit from ordinary activities after tax(9±10)					
	49	37	42	118	114	140
12	Extraordinary Items					
	-	-	-	-	-	-
13	Net Profit for the period (11±12)					
	49	37	42	118	114	140
14	Paid-up equity share capital (Face Value of ₹10/- each)					
	20	20	20	20	20	20
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year					
	-	-	-	-	-	861
16	Earnings Per Share (of ₹ 10/- each) (not annualised):					
	(a) Basic					
	24.19	18.91	20.72	59.03	56.74	70.13
	(b) Diluted					
	24.19	18.91	20.72	59.03	56.74	70.13

PART II						
Select information for the Quarter and Nine months ended December 31, 2014						
Particulars	Quarter ended 31-12-2014	Quarter ended 30-09-2014	Quarter ended 31-12-2013	Nine months ended 31-12-2014	Nine months ended 31-12-2013	Year ended 31-03-2014
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
A PARTICULARS OF SHAREHOLDING						
1 Public shareholding						
- Number of shares	55,071	55,071	55,071	55,071	55,071	55,071
- Percentage of Shareholding	27.54	27.54	27.54	27.54	27.54	27.54
2 Promoters and Promoter Group Shareholding						
a) Pledged/Encumbered						
- Number of shares	-	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
- Percentage of shares (as a % of the total share capital of the company)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
b) Non-Encumbered						
- Number of shares	144,929	144,929	144,929	144,929	144,929	144,929
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total share capital of the company)	72.46	72.46	72.46	72.46	72.46	72.46
Particulars			3 Months ended Dec 31, 2014			
B INVESTOR COMPLAINTS						
Pending at the beginning of the quarter					-	
Received during the quarter					-	
Disposed of during the quarter					-	
Remaining unresolved at the end of the quarter					-	
For BOMBAY CYCLE & MOTOR AGENCY LTD						
 CHIRAG C. DOSHI CHAIRMAN						
Place: Mumbai						
Date: 13th Feb, 2015						

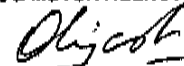


BOMBAY CYCLE & MOTOR AGENCY LIMITED						
Regd Office: 534, Sardar Vallabhbhai Patel Road, Mumbai - 400 007. CIN : L74999MH1919PLC000557 Tel.: 022-40287110, Fax: 022-23634527, e-mail: bcma@bcma.in, website: www.bcma.in						
SEGMENT-WISE REVENUE, RESULTS & CAPITAL EMPLOYED						(₹ in Lacs)
Particulars	Quarter ended 31-12-2014	Quarter ended 30-09-2014	Quarter ended 31-12-2013	Nine months ended 31-12-2014	Nine months ended 31-12-2013	Year ended 31-03-2014
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1 Segment Revenue						
(a) Automobile	84	81	75	240	210	285
(b) Hospitality	102	82	117	281	280	382
Total	186	163	192	501	490	647
Less : Inter segment Revenue	-	-	-	-	-	-
Net Sales/Income from Operations	186	163	192	501	490	647
2 Segment Results						
Profit/(Loss) before Interest and Tax						
(a) Automobile	45	43	35	124	102	124
(b) Hospitality	26	13	27	53	62	75
Total	71	56	62	177	164	199
Less : Finance costs	-	1	-	1	1	1
Less : Other unallocable Expenditure net of unallocable Income	1	2	-	7	(1)	(4)
Profit/(Loss) Before Tax	70	53	62	169	164	202
3 Capital Employed						
Segment Assets						
Less : Liabilities						
(a) Automobile	142	120	77	142	77	79
(b) Hospitality	857	830	784	857	784	802
Total	999	950	861	999	861	881

Notes :

- The above results have been taken on record and approved by the Board of Directors in its meeting held on 13th Feb, 2015.
- The Statutory Auditors of the Company have carried out a Limited Review of the result for the quarter ended 31.12.2014.
- As required under Schedule II of the Companies Act, 2013, the Company has adopted the revised estimates of the useful life of the Tangible Assets w.e.f. 1st April, 2014. Consequent to this change the Depreciation for the quarter and nine months ended 31st December, 2014 is lower by ₹ 1.40 Lacs and ₹ 4.04 Lacs respectively and profit before & after tax is correspondingly higher by ₹ 1.40 Lacs and ₹ 4.04 Lacs respectively. Further, an amount of ₹ 0.48 Lacs has been adjusted against the opening balance of Retained Earnings as on that date, in respect of the residual value of assets wherein the remaining useful life has become 'NIL'.
- Previous year's/period's figures have been rearranged where necessary to conform to the current year/period.

For BOMBAY CYCLE & MOTOR AGENCY LTD.


CHIRAG C. DOSHI
CHAIRMAN

Place : Mumbai

Date : 13th Feb. 2015

