

# BOMBAY CYCLE & MOTOR AGENCY LTD.

534, Sardar Vallabhbhai Patel Road, Mumbai 400 007.

## AUDITED FINANCIAL RESULTS FOR THE QUARTER & YEAR ENDED 31.03.2009 (Rs. In lacs)

| Sr. No. | Particulars  | Quarter Ended | Quarter Ended | Year Ended   | Previous year    |
|---------|--|---------------|---------------|--------------|------------------|
|         |  | 31.03.2009    | 31.03.2008    | 31.03.2009   | ended 31.03.2008 |
|         |  | Audited       | Audited       | Audited      | Audited          |
| 1       | (a) Net Sales/Income from Operations   | 239           | 330           | 1,157        | 1,396            |
|         | (b) Other Operating Income   | 13            | 4             | 27           | 17               |
|         | <b>Total Income</b>  | <b>252</b>    | <b>334</b>    | <b>1,184</b> | <b>1,413</b>     |
| 2       | Expenditure  |               |               |              |                  |
|         | a) Increase/decrease in stock in trade and work in progress  | 9             | (1)           | 20           | (5)              |
|         | b) Consumption of raw materials  | 105           | 200           | 592          | 869              |
|         | d) Employees cost  | 43            | 36            | 157          | 136              |
|         | e) Depreciation and Impairment   | 4             | 3             | 13           | 11               |
|         | f) Other expenditure   | 50            | 52            | 173          | 155              |
|         | <b>g) Total</b>  | <b>211</b>    | <b>290</b>    | <b>955</b>   | <b>1,166</b>     |
| 3       | <b>Profit from Operations before Other Income, Interest and Exceptional Items (1-2)</b>  | <b>41</b>     | <b>44</b>     | <b>229</b>   | <b>247</b>       |
| 4       | Other Income   | -             | -             | -            | 1                |
| 5       | <b>Profit before Interest and Exceptional Items (3+4)</b>  | <b>41</b>     | <b>44</b>     | <b>229</b>   | <b>248</b>       |
| 6       | Interest   | -             | 1             | 3            | 5                |
| 7       | <b>Profit after Interest but before Exceptional Items (5-6)</b>  | <b>41</b>     | <b>43</b>     | <b>226</b>   | <b>243</b>       |
| 8       | Exceptional items  | (5)           | (2)           | (4)          | (8)              |
| 9       | <b>Profit (+) / Loss (-) from Ordinary Activities before tax (7+8)</b>   | <b>36</b>     | <b>41</b>     | <b>222</b>   | <b>235</b>       |
| 10      | Tax expense (Net of Eligible tax credit of MAT)  | 14            | (4)           | 79           | 64               |
| 11      | <b>Net Profit (+) / Loss (-) from Ordinary Activities after tax (9-10)</b>   | <b>22</b>     | <b>45</b>     | <b>143</b>   | <b>171</b>       |
| 12      | Extraordinary item   | -             | -             | -            | -                |
| 13      | <b>Net Profit (+) / Loss(-) for the period (11-12)</b>   | <b>22</b>     | <b>45</b>     | <b>143</b>   | <b>171</b>       |
| 14      | Paid-up equity share capital (Face Value of Rs.10/- each)  | 20            | 20            | 20           | 20               |
| 15      | Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year   | -             | -             | -            | 263              |
| 16      | Earnings Per Share (EPS)   |               |               |              |                  |
|         | a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year ( not to be annualized) | 11            | 23            | 72           | 86               |
|         | b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year ( not to be annualized)  | 11            | 23            | 72           | 86               |
| 17      | Public shareholding  |               |               |              |                  |
|         | - Number of shares   | 55,997        | 55,997        | 55,997       | 55,997           |
|         | - Percentage of shareholding   | 28            | 28            | 28           | 28               |
| 18      | Promoters and promoter group Shareholding  |               |               |              |                  |
|         | a) Pledged/Encumbered  |               |               |              |                  |
|         | - Number of shares   | -             | -             | -            | -                |
|         | - Percentage of shares ( as a % of the total shareholding of promoter and promoter group)  | -             | -             | -            | -                |
|         | - Percentage of shares ( as a % of the total Share Capital of the company)   | -             | -             | -            | -                |
|         | b) Non-encumbered  |               |               |              |                  |
|         | - Number of shares   | 144,003       |               | 144,003      |                  |
|         | - Percentage of shares (as a % of the total shareholding of promoter and promoter group)   | 100           |               | 100          |                  |
|         | - Percentage of shares ( as a % of the total Share Capital of the company)   | 72            |               | 72           |                  |

**Notes :**

- 1 The above results have been taken on record and approved by the Board of Directors in its meeting held on 24th June, 2009.
- 2 The Company had no investor complaints pending at the beginning and at the end of the quarter ended 31.03.2009
- 3 The Company has not received any complaint from the investors during the quarter ended 31.03.2009.
- 4 Eligible tax credit represents MAT for current year adjustable against future tax liability.
- 5 The figures have been regrouped wherever considered necessary.

### SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

| Sr. No. | Particulars   | Quarter Ended | Quarter Ended | Year Ended   | Previous year    |
|---------|---|---------------|---------------|--------------|------------------|
|         |   | 31.03.2009    | 31.03.2008    | 31.03.2009   | ended 31.03.2008 |
|         |   | Audited       | Audited       | Audited      | Audited          |
| 1       | Segment Revenue - Net sale / income from                      |               |               |              |                  |
|         | (a) Automobile  | 140           | 224           | 720          | 988              |
|         | (b) Hospitality   | 99            | 106           | 437          | 408              |
|         | <b>Total</b>  | <b>239</b>    | <b>330</b>    | <b>1,157</b> | <b>1,396</b>     |
|         | <b>Less: Inter Segment Revenue</b>                            | <b>-</b>      | <b>-</b>      | <b>-</b>     | <b>-</b>         |
|         | <b>Net Sales/Income From Operations</b>                       | <b>239</b>    | <b>330</b>    | <b>1,157</b> | <b>1,396</b>     |
| 2       | Segment Results (Profit)(+)/ Loss (-) before tax and interest |               |               |              |                  |
|         | (a) Automobile  | 6             | (9)           | 41           | 52               |
|         | (b) Hospitality   | 34            | 49            | 188          | 187              |
|         | <b>Total</b>  | <b>40</b>     | <b>40</b>     | <b>229</b>   | <b>239</b>       |
|         | Less: (i) Interest  | -             | 1             | 3            | 5                |
|         | (ii) Other Un-allocable Expenditure (net)                     | 4             | (2)           | 4            | (1)              |
|         | <b>Total Profit Before Tax</b>                                | <b>36</b>     | <b>41</b>     | <b>222</b>   | <b>235</b>       |
| 3       | Capital Employed (Segment Assets - Segment Liabilities)       |               |               |              |                  |
|         | (a) Automobile  | 48            | 68            | 48           | 68               |
|         | (b) Hospitality   | 378           | 215           | 378          | 215              |
|         | <b>Total</b>  | <b>426</b>    | <b>283</b>    | <b>426</b>   | <b>283</b>       |

**For Bombay Cycle & Motor Agency Ltd.**  
**CHAKOR L. DOSHI**  
**CHAIRMAN**

Place : Mumbai  
Date : 24.06.2009