

BOMBAY CYCLE & MOTOR AGENCY LTD

CI-35 report: (I) (a) Statement showing Shareholding Pattern

Company Series : B4

ISIN : INE691K01017

Capital : 200000

Class of Security : Equity

Scrip Code : 501430

Scrip Symbol : BOMBCYC

Quarter ended: 31st December, 2013

Partly paid-up shares:-		No. of partly paid-up shares	As a % of total no. of partly paid-up shares		As a % of total no. of shares of the company			
Held by Promoter / Promoter Group		0	0.00		0.00			
Held by public		0	0.00		0.00			
Total								
Outstanding convertible securities:-		No. of outstanding securities	As a % of total No. of outstanding convertible securities		As a % of total no. of shares of the company, assuming full conversion of the convertible securities			
Held by Promoter / Promoter Group		0	0.00		0.00			
Held by public		0	0.00		0.00			
Total								
Warrants:-		No. of warrants	As a % of total no. of warrants		As a % of total no. of shares of the company, assuming full conversion of warrants			
Held by Promoter / Promoter Group		0	0.00		0.00			
Held by public		0	0.00		0.00			
Total		0	0.00		0.00			
Total paid-up capital of the company assuming full conversion of warrants and convertible securities		0						
Category code (I)	Category of Shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total Shareholding as a percentage of total number		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a Percentage (IX) = (VIII) / (IV) * 100
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals / Hindu Undivided Family	3	20,064	20,064	10.03	10.03	0	0.00
(b)	Central Government / State Governments(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	4	124,241	124,241	62.12	62.12	0	0.00
(d)	Financial Institutions / Bank:	0	0	0	0.00	0.00	0	0.00
(e)	Any other (specify)				0.00	0.00	0	0.00
(i)	Trust	1	624	624	0.31	0.31		
	Sub-Total (A) (1)	8	144,929	144,929	72.46	72.46	0	0.00
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investo	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (2)							
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)	8	144,929	144,929	72.46	72.46	0	0.00
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds / UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions / Bank:	5	2,560	0	1.28	1.28	0	0.00
(c)	Central Government / State Governments(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Fund:	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	1	2,529	2,529	1.26	1.26	0	0.00
(f)	Foreign Institutional Investor:	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investor:	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investo	0	0	0	0.00	0.00	0	0.00
(i)	Any Other (Specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B) (1)	6	5,089	2,529	2.54	2.54	0	0.00
(2)	Non-Institutions							
(a)	Bodies Corporate	11	10,285	9,625	5.14	5.14	0	0.00
(b)	Individuals:							
(i)	Individual Shareholders holding nominal Share Capital upto Rs.1 Lakt	535	39,697	18,694	19.85	19.85	0	0.00
(ii)	Individual Shareholders holding nominal Share Capital in excess of Rs.1 Lakt	0	0	0	0.00	0.00	0	0.00
(c)	Qualified Foreign Investo	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (Specify)	0	0	0	0.00	0.00	0	0.00
	Sub-total (B) (2)	546	49,982	28,319	24.99	24.99	0	0.00
	Total Public Shareholding (B) = (B)(1) + (B)(2)	552	55,071	30,848	27.54	27.54	0	0.00
	TOTAL (A) + (B)	560	200000	175777	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group	0	0	0		0.00		
(2)	Public	0	0	0		0.00		
	Sub-Total (C=C1+C2)	0	0	0		0.00		
	GRAND TOTAL (A) + (B) + (C)	560	200,000	175,777	NA	100.00		

CLAUSE 35 OF EQUITY LISTING AGREEMENT

Name of the Company : BOMBAY CYCLE & MOTOR AGENCY LTD

Quarter ended : 31st December, 2013

Scrip Code : 501430

(I) (b) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No. (I)	Name of the shareholder (II)	Details of Shares held		Encumbered Shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII)
		No. of Shares held (III)	As a % of Grand Total (A) + (B) + (C) (IV)	Number of Shares (V)	As a Percentage (VI) = (V)/(III) * 100	As a % of grand total (A) + (B) + (C) of sub-clause (I) (a) (VII)	No. of warrants held (VIII)	As a % of total number of warrants of the same class (IX)	No. of convertible securities held (X)	As a % of total number of convertible securities of the same class (XI)	
1	WALCHAND KAMDHENU COMMERCIALS PVT. LTD.	47,522	23.76	0	0.00	0.00	0	0.00	0	0.00	23.76
2	WALCHAND GREAT ACHIEVERS PRIVATE LIMITED	44,491	22.25	0	0.00	0.00	0	0.00	0	0.00	22.25
3	WALCHAND CHIRANIKA TRADING PVT LTD	31,628	15.81	0	0.00	0.00	0	0.00	0	0.00	15.81
4	CHAMPA C DOSHI	14,444	7.22	0	0.00	0.00	0	0.00	0	0.00	7.22
5	CHAKOR L DOSHI	3,204	1.60	0	0.00	0.00	0	0.00	0	0.00	1.60
6	CHAKOR L DOSHI [HUF]	2,416	1.21	0	0.00	0.00	0	0.00	0	0.00	1.21
7	SMT LALITABAI LALCHAND CHARITY TRUST	624	0.31	0	0.00	0.00	0	0.00	0	0.00	0.31
8	WALCHANDNAGAR INDUSTRIES LIMITED	600	0.30	0	0.00	0.00	0	0.00	0	0.00	0.30
TOTAL		144929	72.46	0	0.00	0.00	0	0.00	0	0.00	72.46

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

(I)(c)(i) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I) (a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants held	As a % of total number of warrants of the same class	No. of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	DEPE GLOBAL SHIPPING AGENCIES PRIVATE LTD	9,232	4.62	0	0.00	0	0.00	4.62
2	ANANTRAI BHIKHUBHAI PATEL	5,000	2.50	0	0.00	0	0.00	2.50
3	RASHMIKANT BHIKHUBHAI PATEL	4,100	2.05	0	0.00	0	0.00	2.05
4	THE ORIENTAL INSURANCE COMPANY LIMITED	2,529	1.26	0	0.00	0	0.00	1.26
TOTAL		20861	10.43	0	0.00	0	0.00	10.43

CLAUSE 35 OF EQUITY LISTING AGREEMENT

Name of the Company : BOMBAY CYCLE & MOTOR AGENCY LTD

Quarter ended : 31st December, 2013

Scrp Code : 501430

(1)(c)(ii) Statement showing holding of securities (including shares,warrants,convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name of the Shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in statement at para (1)(a) above}	Details of warrants		Details of convertible securities		Total shares (Including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1								
2								
-----N.A.-----								
TOTAL		0	0.00	0	0.00	0	0	0.00

(1) (d) Statement showing details of locked-in-shares

Sr. No.	Name of the shareholder	Number of Locked-in Shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A) + (B) + (C) indicated in statement at para (1)(a) above)	Promoter/Promoter Group/Public
1				
2				
-----N.A.-----				
TOTAL				

(11) (a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A) + (B) + (C) indicated in statement at para (1)(a) above)
1				
2				
-----N.A.-----				
TOTAL				

(11) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'Promoter / Promoter Group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder Type of outstanding DR (ADRs, GDRs, SDRs,etc.)	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A) + (B) + (C) indicated in statement at para (1)(a) above)
1			
2			
-----N.A.-----			

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer. Quarter ended : 31st December, 2013

Name of the Company : BOMBAY CYCLE & MOTOR AGENCY LTD

Scrip Code : 501430

Category code (I)	Category of Shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)
(A)	Shareholding of Promoter and Promoter Group						
(1)	Indian						
	Individuals / Hindu Undivided						
(a)	Family						
(b)	Central Government / State Governments(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions / Banks						
(e)	Any Other (Trust)						
	Sub-Total (A) (1)	0	0	0	0.00	0.00	0.00
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0.00
	Total Shareholding of Promoter and	0	0	0	0.00	0.00	0.00
(B)	Public Shareholding						
(1)	Institutions						
(a)	Mutual Funds / UTI						
(b)	Financial Institutions / Banks						
(c)	Central Government / State Governments(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	Sub-Total (B) (1)	0	0	0	0.00	0.00	0.00
(2)	Non-Institutions						
(a)	Bodies Corporate						
(b)	Individuals -						
i	Individual shareholders holding nominal share capital upto Rs. 1						
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh						
(c)	Any Other (specify)						
i	Trusts						
ii	Foreign Corporate Bodies						
	Sub-total (B) (2)	0	0	0	0.00	0.00	0.00
	Total Public Shareholding (B) = (B) (1)+ (B) (2)	0	0	0	0.00	0.00	0.00
	TOTAL (A) + (B)	0	0	0	0.00	0.00	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	GRAND TOTAL (A)+(B)+(C)	0	0	0	0.00	0.00	0.00

Note

Only one class of Securities is issued by the Company, hence column (III) (a) is not applicable